

RECORDATION NO. 14027-E FINE 1400

NOV 15 1988 - 9 12 AM

INTERSTATE COMMERCE COMMISSION

8-320A015

No. NOV 15 1988

Date

Fee \$ 13.00

ICC Washington, D. C.

Honorable Noretta R. McGee, Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Ms. McGee:

\$13.00 filing fee
Enclosed for recordation under the provisions of 49 USC 11303(a) are the original and two counterparts of a Release of Security Agreement dated October 3, 1988. The Security Agreement to which said Release relates is dated February 1, 1985 and was filed with your office on February 19, 1985 and given Recordation No. 14027-D. Said Release covers all of the railroad equipment covered by said Security Agreement. Said Release is a secondary document.

The name and address of the party is:

Secured party: NBD BANK EVANSTON, N.A.
1603 Orrington Avenue
Evanston, Illinois 60204

The undersigned is the Secured Party mentioned in the enclosed document and has knowledge of the matters set forth therein.

Please return two counterparts of the Release of Security Agreement to Larry Elkins, Esq., Chapman and Cutler, 111 West Monroe Street, Chicago, Illinois 60603.

Also enclosed is a check in the amount of \$13.00 covering the required recording fee.

A short summary of the enclosed secondary document to appear in the Index follows:

"Full Release" of Security Agreement under 14027-D.

Very truly yours,

NBD BANK EVANSTON, N.A.
(formerly State National Bank)

By [Signature]
Its Commercial Banking Officer
Secured Party as Aforesaid

*This is
Rec No.
14027-E*

Carmelita H. Hansen

NOV 15 9 09 AM '88
100-111-111
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Interstate Commerce Commission
Washington, D.C. 20423

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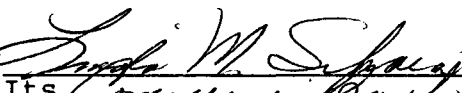

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"Full Release"

Very truly yours,

NBD BANK EVANSTON, N.A.
(formerly State National Bank)

By 
Its 
Secured Party as Aforesaid

RECORDATION NO.

14027-E

NOV 15 1988 8 44 AM

INTERSTATE COMMERCE COMMISSION

RELEASE OF SECURITY AGREEMENT

The undersigned, NBD BANK EVANSTON N.A. (formerly State National Bank) (the "Secured Party"), is the Secured Party under a Security Agreement from MERCHANTS INVESTMENT CO., as debtor, to the Secured Party executed February 1, 1985 and filed with the Interstate Commerce Commission on February 19, 1985 and given Recordation No. 14027-D (the "Security Agreement").

For good and valuable consideration, the receipt of which is hereby acknowledged, the Secured Party hereby releases and terminates all its right, title and interest in, to and under the Security Agreement and all collateral granted thereunder, including, without limitation, each and all of the items of equipment and each and all of the leases, leasehold estates or other contracts or agreements identified therein.

Dated: October 3, 1988.

NBD BANK EVANSTON, N.A.

By

Its

Linda M. Shain
Commercial Banking Officer

STATE OF

Illinois

)

) SS

COUNTY OF

Cook

)

On this 3rd day of October 1988, before me personally appeared LINDA MYRICK SIKORA, to me personally known, who being by me duly sworn, says that she is the commercial banking officer of NBD BANK EVANSTON, N.A., that the foregoing instrument was signed on behalf of said corporation by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

B. B. Ostlund
Notary Public

My Commission Expires July 6, 1989

My commission expires: